

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re TRIBUNE COMPANY, <i>et al.</i> , Debtors.	Chapter 11 Bankr. Case No. 08-13141 (KJC) Jointly Administered
WILMINGTON TRUST COMPANY, Appellant, -against- TRIBUNE COMPANY, <i>et al.</i> , Appellees.	Civil Action No. 12-128 (GMS)
WILMINGTON TRUST COMPANY, Appellant, -against- TRIBUNE COMPANY, ET AL., Appellees.	Misc. Action No. 12-108 (GMS)
WILMINGTON TRUST COMPANY, Appellant, -against- TRIBUNE COMPANY, ET AL., Appellees.	Civil Action No. 12-1106 (GMS)

**CORPORATE DISCLOSURE STATEMENT OF: (1) APPELLEE LAW
DEBENTURE TRUST COMPANY OF NEW YORK AND
(2) APPELLEE DEUTSCHE BANK TRUST COMPANY AMERICAS**

1. Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Law Debenture Trust Company of New York ("**Law Debenture**"), by and through its undersigned counsel, make the following disclosure:

- (a) Law Debenture is a limited purpose trust company governed by the laws of the State of New York, with a principal place of business at 400 Madison Avenue, Suite 4D, New York, NY 10017.

- (b) Law Debenture is a wholly-owned subsidiary of The Law Debenture Corporation plc; and
- (c) The Law Debenture Corporation plc has no parent corporation, and no corporation owns 10% or more of Law Debenture plc's equity interests.

2. Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Deutsche Bank Trust Company Americas ("**DBTCA**"), by and through its undersigned counsel, make the following disclosure:

- (a) DBTCA is a banking institution governed by the laws of the State of New York, with a principal place of business at 60 Wall Street, New York, NY.
- (b) DBTCA is a wholly-owned subsidiary of Deutsche Bank Trust Corporation;
- (c) Deutsche Bank Trust Corporation is a wholly-owned subsidiary of Taunus Corporation;
- (d) Taunus Corporation is a wholly-owned subsidiary of Deutsche Bank AG; and
- (e) No corporation directly or indirectly owns 10% or more of any class of Deutsche Bank AG's equity interests.

Dated: October 3, 2012

Respectfully submitted,

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